New Visitor Research

WINNING **VISITORS** -**THE MARKETING POWER OF VISITOR BROCHURES**



plus Driving Digital!







About this consumer research

- The Research was undertaken in 2022 in the U.S., Canada, Mexico, and Europe by Bentley University Center for Marketing Technology and Visitor International.
- 986 respondents were interviewed in the U.S., Canada, Mexico and Europe.
- 78% were on a leisure trip, 7% on a business trip and 15% were combining business and leisure.
- 60% were staying 4 days or less, and 40% for more than 4 days.
- 49% stayed in a hotel, 20% in a rental home, VRBO or AirBnB, 12% with friends or family, 16% in their own home, 6% did not stay in the area, and 3% indicated 'other'.
- 59% were female, 39% male, 1% were non-binary, and 2% indicated 'other or prefer not to say'.
- Visitors of all age groups (over 18) were interviewed, and there was a good spread across all age groups.



- The percentage combining business and leisure was 15%. This is a trend that is increasing generally.
- Almost one in every two respondents stayed in a hotel.







of visitors use travel brochures, maps or guides for their trips

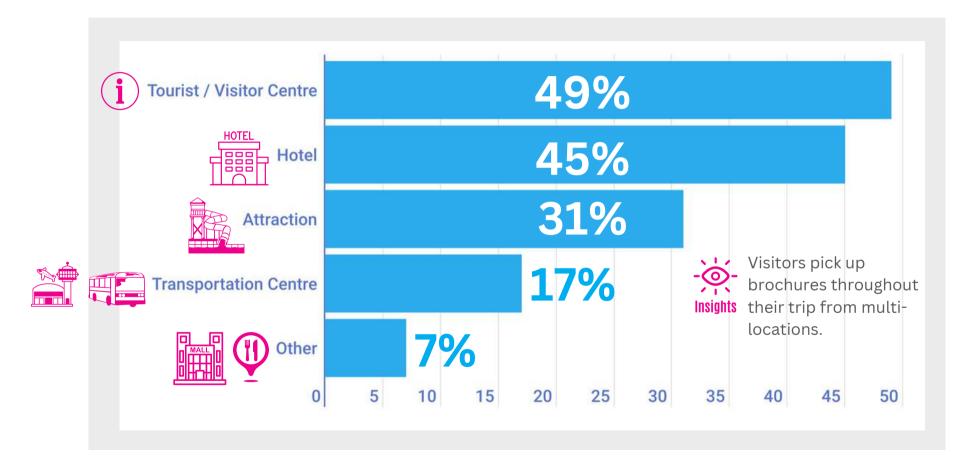


This rises to 72% for females (key influencers in travel) and 74% of families!





Q: Where do they pick up brochures? A: EVERYWHERE!



Note: Visitors could select multi-locations, reflecting their behavior.

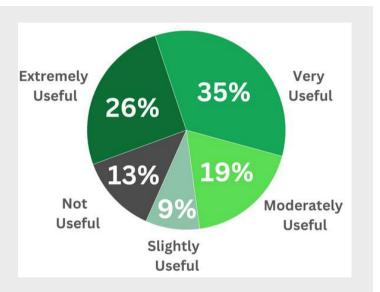


How useful do visitors find brochures?

in navigating their location, planning activities, and discovering things to do!



of visitors who picked up a brochure valued them and found them useful





89% of friends (which includes couples) found brochures useful; as did 88% of families.

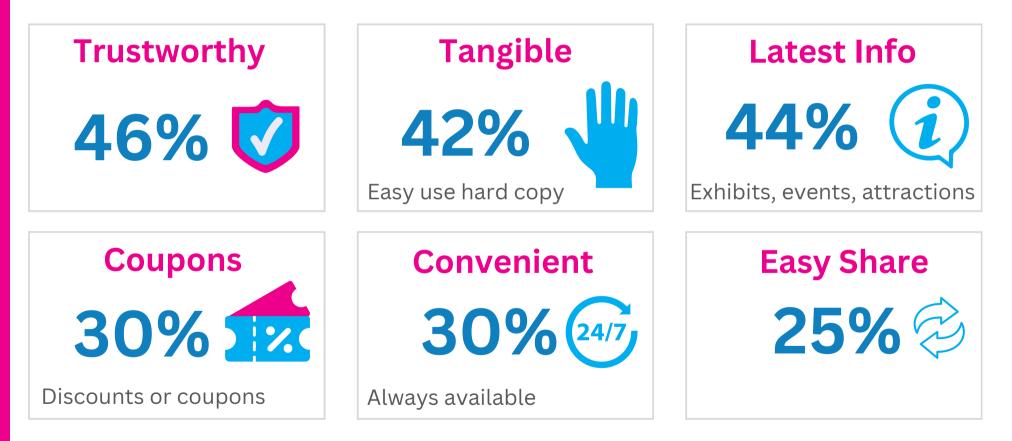


Over 90% of younger millennials (aged 18 to 24) valued brochures

While all age groups valued brochures, those aged 18-24 scored above the 87% average. 90% valued brochures.



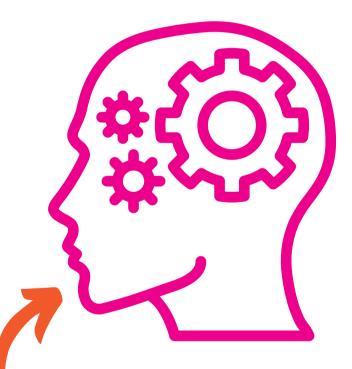
What attributes do visitors value most about brochures, maps, and guides?





Note: Visitors could select more than one attribute

869/00 were influenced in one way or another by the brochures they picked up



Next, let's explore how and why





purchased tickets or merchandise from businesses mentioned in the brochures







Altered their plans/itinerary based on what they read in their brochure They made a U turn!





47%

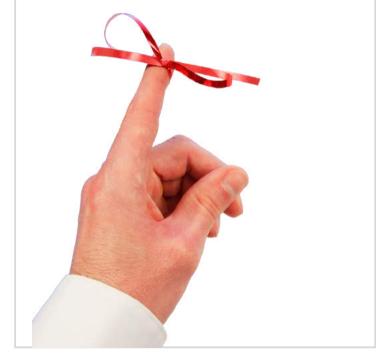
Learned about a new service or attraction from what they read in a visitor brochure

Visitors can't seek your business out... if they don't know it exists.





were REMINDED of a service or attraction from what they read in a visitor brochure Brochures remind and prompt visits and purchases

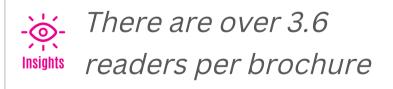




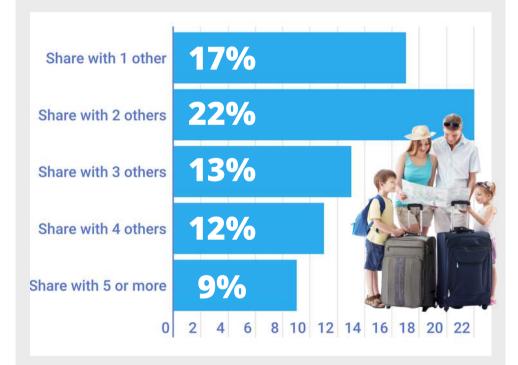


Why are brochures so effective?

73% Share Almost 3 in every 4 share the brochure Information



They Share the Fun!





Visitor brochures DRIVES DIGITAL too!

61% of respondents used a mobile device to find out more about what they read in a brochure they selected

Brochures prompted these visitors to go online to book, buy, visit, check out opening times... and more







	Visitor Brochures									
- , - , - Insights	32% of visite bring brochu home afte	ires	are "Sticky"							
						until	her 21% they visi ess of int ໃ	t the	read b	ner 8% before rding
%0 Sticky	10% 24	689 30%	40%	50%	60%	70%	2 1 9	6	8%	Other 3%





For further Information



The International Association of Visitor Information Providers





